

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
In re	:	Chapter 11 Case No.
	:	09-50026 (REG)
MOTORS LIQUIDATION CORPORATION.,	:	
<u>et al.</u> , f/k/a General Motors Corp., et al.,	:	(Jointly Administered)
	:	
Debtors.	:	
-----X		

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK :

:.SS:

COUNTY OF NEW YORK :

I, Ronald Cappiello, being duly sworn, depose and say:

1. I am over the age of eighteen years, am employed in the offices of **KAYE SCHOLER LLP**, counsel to Phillip Morris Corporation and certain of its subsidiaries and affiliates, parties-in-interest in the above-captioned matter, and am not a party to this action.

2. That on the 21<sup>st</sup> day of January, 2010, I caused to be served true and correct copies of the following document:

**Reply of General Foods Credit Investors No. 2 Corporation to Limited Objection of GE Capital Corporation and U.S. Bank, as Owner Trustee on its Behalf, to Debtors' Motion to Assume and Assign Certain Unexpired Leases of Equipment and Related Executory Contracts, dated January 21, 2010,**

upon each of the parties on the annexed service list attached hereto as Exhibit A, in the manner indicated thereupon.

/s/Ronald Cappiello

Ronald Cappiello

Sworn to before me this  
21st day of January, 2010

/s/Gurnel Jean-Louis

Notary Public

**GURNEL JEAN-LOUIS**  
**Notary Public, State of New York**  
**No. 01JE6016979**  
**Qualified in Queens County**  
**Commission Expires Nov. 30, 2010**

**EXHIBIT A**  
**SERVICE LIST**

Diana G. Adams, Esq.  
Office of the United States Trustee  
33 Whitehall Street, 21<sup>st</sup> Floor  
New York, NY 10004  
*Via Hand Delivery*

Douglas Bacon, Esq.  
Latham & Watkins LLP  
885 Third Avenue  
New York, NY 10022  
*First Class Mail*

George Royle, Esq.  
Latham & Watkins LLP  
885 Third Avenue  
New York, NY 10022  
*First-Class Mail*

Harvey R. Miller, Esq.  
Stephen Karotkin, Esq.  
Joseph H. Smolinsky, Esq.  
Weil, Gothsal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
*First-Class Mail*

Motors Liquidation Company  
300 Renaissance Center  
Detroit, MI 48265  
Attn: Ted Stenger  
*First-Class Mail*

General Motors Company  
300 Renaissance Center  
Detroit, MI 48265  
Attn: Lawrence S. Buonomo, Esq.  
*First-Class Mail*

John J. Rapisardi, Esq.  
Cadwalader, Wickersham & Taft LLP  
One World Financial Center  
New York, NY 10281  
*First-Class Mail*

United States Department of the Treasury  
1500 Pennsylvania Avenue NW,  
Room 2312  
Washington, DC 20220  
Attn: Joseph Samarias, Esq.  
*First-Class Mail*

Michael J. Edelman, Esq.  
Michael L. Schein, Esq.  
Vedder Price, P.C.  
1633 Broadway, 47<sup>th</sup> Floor  
New York, NY 10019  
*First-Class Mail*

Adam C. Rogoff, Esq.  
Robert T. Schmidt, Esq.  
Amy Caton, Esq.  
Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
*First-Class Mail*

U.S. Attorney's Office, SDNY  
86 Chambers Street, Third Floor  
New York, NY 10007  
Attn: David S. Jones, Esq.  
Matthew L. Schwartz, Esq.  
*First-Class Mail*

Charlotte P. Bodell, Esq.  
Edwards Angell Palmer & Dodge, LLP  
111 Huntington Avenue  
Boston, MA 02199  
*First-Class Mail*

Honorable Robert E. Gerber  
United States Bankruptcy Judge  
United States Bankruptcy Court  
Southern District of New York  
One Bowling Green- Room 627  
New York, New York 10004-1408  
*Via Hand Delivery*

Douglas Bacon, Esq.  
Latham & Watkins LLP  
233 S. Wacker Drive., Ste. 5800  
Chicago, IL 60606  
*First Class Mail*